IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF ILLINOIS **EASTERN DIVISION**

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GENERAL ELECTRIC CAPITAL CORPORATION,

Plaintiff

v.

JAMES S. KOENIG, an individual, and ASSET REAL ESTATE & INVESTMENT COMPANY, a California corporation,

Defendants.

FEBRUARY 27, 2008 MICHAEL W. DOBBINS CLERK, U.S. DISTRICT COURT

Case No. 08 C 1199

> JUDGE LEFKOW **MAGISTRATE JUDGE MASON**

LOCAL RULE 3.2 DISCLOSURE OF PLAINTIFF GENERAL ELECTRIC CAPITAL CORPORATION

Pursuant to Rule 3.2 of the Federal Rules of Civil Procedure, the undersigned counsel for Plaintiff General Electric Capital Corporation ("GECC") (private non-governmental party) hereby certifies that General Electric Capital Services, Inc. owns 5% or more of GECC's stock, and that General Electric Company owns 5% or more of General Electric Capital Services, Inc.'s stock

Dated: February 27, 2008 Respectfully submitted,

GENERAL ELECTRIC CAPITAL CORPORATION

/s/ Timothy J. Rivelli One of its Attorneys

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